



Evening Discussion Forum

Exchange of Information under Double Tax Agreements

10 September 2009, Thursday



What is this event about?

Find out about the legislative proposals on exchange of information being considered by the Legislative Council:

- Background to the bill on exchange of information
- Proposed amendments to the Inland Revenue Ordinance
- Potential implications for taxpayers
- Other observations

Speakers

Mr Clement Leung

Deputy Secretary for Financial Services and the Treasury (Treasury)

Ms Debbie Annells

Convenor of Institute's TIG Management Committee & Managing Director, Azure Tax Ltd

Ms Ayesha Macpherson (Chair)

Chair of Institute's Taxation Committee & Partner in charge, Tax Hong Kong SAR KPMG

Programme

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| Date | 10 September 2009 |
| Venue | HKICPA Conference Centre, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai, Hong Kong |
| Fee | HKD100 per person for TIG members HKD150 per person for Non-TIG members <i>Not a member? Click here to join.</i> |
| CPD Credit | 1.5 hours |
| Language | English |
| Application Deadline | 7 September 2009 |

Time: 7:00 pm – 8:30 pm
 (Refreshments will be served at 6:45 pm)

7:00 pm Opening remarks by chair

7:05 pm Presentations by speakers

7:55 pm Q&A session

8:25 pm Closing remarks by chair

Registration

The number of places is limited and in the event of over-subscription, places will be allocated on a first-come-first-served basis with priority given to Taxation Interest Group members. To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and TIG members. If you are not both, please reply by post or fax.
- **By post or by fax:** Complete the attached reply slip and return it to the Institute on or before 7 September 2009, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/ Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 8 September 2009, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.

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About the speakers

Mr. Clement Leung As Deputy Secretary of the Financial Services and the Treasury Bureau (FSTB), Mr. Leung is responsible for overseeing the financial arrangements for major infrastructural projects, Government's revenue and taxation policies, as well as its investment and shareholding interests in a number of statutory bodies and corporations.

Mr. Leung joined the Administrative Service in 1987 and served in a number of positions, with responsibilities covering district administration, telecommunications, security and education. Before joining FSTB, he was the Deputy Director-General of Trade and Industry from 2003 to 2007.

Mr. Leung is a graduate of the Chinese University of Hong Kong and holds a Stanford University Master of Science degree in Management. He is married with two children.

Ms. Debbie Annells is a well-known speaker in the taxation arena. Her practice focuses on tax advisory, tax rulings and tax litigation as well as creating and implementing tax efficient cross border structures using trust and holding companies, and other vehicles. The practice also files many HK, US, UK and PRC tax returns.

Ms. Annells is the convenor of the Taxation Interest Group Management Committee and a member of the sub-committee on a taxation faculty. Both committees are formed under the auspices of the Hong Kong Institute of Certified Public Accountants (HKICPA). She is a Fellow of the HKICPA, and of the Taxation Institute of Hong Kong as well as being the only overseas resident General Council Member and Trustee for the UK Chartered Institute of Taxation, a UK Charity.

