



Insolvency Interest Group (IIG) Lunch Seminar

Listing status as an asset in liquidation



Topic	Listing status as an asset in liquidation
Speaker	Ms. Shirley Lau, Partner, Troutman Sanders
Chairman	Mrs Alison Wong, Partner, Grant Thornton and Member of the IIG Management Committee
Date and Time	17 May 2006, Wednesday 1:00 p.m. – 2:00 p.m. (Sandwiches and beverages will be served at 12:45 p.m.)
Venue	K-2 Suite, Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong
Fee	HKD150 per person for IIG members HKD220 per person for Non-IIG members
HKICPA CPD Credit Hour	1 hour
Law Society CPD Point	1 hour
Application Deadline	16 May 2006

About the Seminar

- "Good old days"? - cash injection vs. asset injection
- Then Listing Rules requirements - when will it be treated as a new listing application
- Resumption proposal - evolution of standards of such proposals
- Recent case - a change of policy?

About the Speaker

Ms. Shirley Lau is a partner of the Hong Kong office of Troutman Sanders. Her area of practice involves primarily corporate/commercial and corporate finance in Hong Kong, which includes: mergers and acquisitions, a full range of regulatory compliance including matters concerning The Stock Exchange of Hong Kong Limited (Main Board and GEM Listing Rules) and the Code on Takeovers and Mergers, corporate restructuring, public offerings (both local and H-share), secondary fund raising exercise, direct investment in the PRC and matters concerning the Companies Ordinance and Hong Kong securities related legislations.

The number of places is **limited** and will be allocated to **IIG members** on a **first-come-first-served basis** in case of **over-subscription**.

For members who wish to attend the seminar, please complete the attached reply slip and return it to the Institute together with a cheque payable to "Hong Kong Institute of Certified Public Accountants".

No further confirmation letter will be sent out unless your reservation is unsuccessful.

Enquiries
May Hung

Tel: 2287 7009



**Insolvency Interest Group (IIG) Lunch Seminar –
 Listing status as an asset in liquidation**

Enrolment Form

17 May 2006

(Please reply on or before 16 May 2006)

FOR OFFICE USE

Seq. no.: _____

Handled by: _____

Please type or print: -

Name: (*Mr. / Mrs. / Ms.) _____

HKICPA / IIG Membership No.: _____

Company name: _____

Position held: _____ Email: _____

Telephone No.: _____ Fax No.: _____

Admission Fee:

HKD150 per person (IIG member) X _____ person(s) = HKD _____

HKD220 per person (non-Members) X _____ person(s) = HKD _____

Enquiries
 May Hung
 Tel : 2287 7009

Additional Participants(s):

	Name	HKICPA / IIG Membership No.	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____

Note:

1. Enrolments are accepted on a first-come-first-served basis. No telephone reservation will be accepted.
2. The closing date for enrolment is 16 May 2006
3. No further confirmation letter will be sent out unless your reservation is unsuccessful.
4. Unless the seminar is cancelled due to unforeseen circumstances, no refund will be given after your registration has been confirmed.