



Restructuring and Insolvency Faculty (RIF) Lunch Seminar



Topic	Riding out the Storm in Asia: Restructuring & Insolvency Strategies from an Offshore Perspective
Speakers	Mr. Andy Randall, Partner, Walkers Mr. Fraser Hern, Associate, Walkers
Chairman	Mr. Howard Lam Member, RIF Member Services Sub-committee Counsel, Linklaters, Hong Kong
Date and Time	22 July 2009, Wednesday 1:00 p.m. – 2:00 p.m. (Sandwiches and beverages will be served at 12:30 p.m.)
Venue	Conference Centre, Hong Kong Institute of Certified Public Accountants, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai.
Fee	HKD180 per person for RIF members HKD250 per person for Non-RIF members
HKICPA CPD Credit	1 hour
Law Society CPD Credit	Being applied for
Application Deadline	20 July 2009

Registration

To register:

- **By post or by fax:** Complete the attached reply slip and return it to the Institute on or before **20 July 2009**, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted only if payment is made by Visa/Master credit card.

You may consider your registration to be successful unless you receive notification from us to the contrary.

Restructuring and Insolvency Faculty (RIF) Lunch Seminar

Riding out the Storm in Asia:

Restructuring & Insolvency Strategies from an Offshore Perspective

About the Seminar

The speakers will address the following issues:

- (a) an overview of the state of the restructuring and insolvency market from an offshore perspective.
- (b) the impact of the financial crisis on stakeholders in traditional offshore/onshore structures.
- (c) using offshore restructuring and insolvency related remedies to help achieve onshore solutions.
- (d) lessons learnt, and structuring new money finance and private equity deals in the future.

About the Speakers

Mr. Andy Randall joined Walkers' Hong Kong office in 2004 and became a partner in the Finance Group in 2007. In 2009 Andy became the head of the Finance and Corporate Group in Hong Kong.

Andy advises on both Cayman Islands and British Virgin Islands law and focuses principally on structured finance, asset finance, capital markets and general corporate law. His law practice spans capital markets transactions, including securitisations, secured note programmes and derivative transactions, asset finance work including shipping and aircraft financing, leveraged acquisition financings, property and project financings. Andy has a strong general corporate and secured lending practice and is routinely instructed by a large number of the world's leading international banks, financial institutions, major public and private companies, transaction arrangers and leading on-shore law firms.

Andy was admitted as a solicitor in New South Wales in 1999, England and Wales in 2006 and the British Virgin Islands in 2006. He graduated with a Bachelor of Laws and Bachelor of Arts (Psychology) from Macquarie University in 1997.

Mr. Fraser Hern joined Walkers' Hong Kong office in January 2009 where he focuses principally on corporate and financial restructuring and insolvency (contentious and non-contentious).

Fraser regularly advises insolvency practitioners, turnaround professionals, bank creditors, debtors, shareholders, bondholders and other stakeholders on the spectrum of issues that arise within corporate and financial restructuring and insolvency related matters. He also advises on matters arising out of distressed investment vehicles, in particularly hedge funds, from both the fund and the investors' perspective.

Fraser spent three years working in-house at a leading investment bank in London specialising in structured finance, before moving to Baker & McKenzie in London in 2002 where he specialised in corporate restructuring and insolvency.

Fraser graduated with honours from the University of Wales, College of Cardiff with an upper second class law degree in 1998, and went on to complete the Legal Practice Course at the University of the West of England, Bristol.

