

Institute workshops and seminars

1
Executive programme on negotiation and deal making
 (4 days) (part 4 on 8 November)
 30 CPD hours (Cantonese)

3
Revisit source of profits
 2 CPD hours (Cantonese)
 普通話演說工作坊
 (Until 29 December)
 18 CPD hours (Putonghua)

4
商貿普通話課程
 (Until 9 December)
 14 CPD hours (Putonghua)

5
Strategic mindset for accounting and finance professionals
 3 CPD hours (Cantonese)
A tool for skill enhancement of contemporary accountants
 1 CPD hour (Cantonese)

初級普通話課程
 (Until 24 December)
 20 CPD hours (Putonghua)

7
Independent financial advisors: Are they really independent?
 1.5 CPD hours (Cantonese)
 普通話談判技巧工作坊
 (Until 12 December)
 12 CPD hours (Putonghua)

8
Analyzing financial statement for accountants (re-run)
 (part 2 on 13 December)
 7 CPD hours (Cantonese)

Leadership for performance and retention
 (part 2 on 15 November and part 3 on 29 November)
 21 CPD hours (Cantonese)

10
How to master the ethical challenges facing accounting professionals – an analysis from the ICAC files
 1.5 CPD hours (Cantonese)

11
TUE 805C – HKAS 1 Presentation of Financial Statements (revised)
 1 CPD hour (English)

12
Criminal aspects of tax investigations
 2 CPD hours (Cantonese)

14
Business combinations
 2 CPD hours (Cantonese)

18
TUE 817A – HKAS 27 Consolidated and Separate Financial Statements (revised)
 1 CPD hour (Cantonese)

24
Key Hong Kong and U.S. tax issues for hedge funds and funds of funds
 2 CPD hours (Cantonese)

25
TUE 818A – HKFRS 3 Business Combinations (revised)
 1 CPD hour (Cantonese)

26
Financial assets and financial liabilities – HKAS 39 (re-run)
 3 CPD hours (Cantonese)

28 November



Crisis communication
 3 CPD hours (Cantonese)

Programme details on p.37. Visit the Institute's website for other programmes and to enrol and pay online: www.hkicpa.org.hk.

Negotiation and deal making

Philip Lok's workshop aims to enhance the competency of accountants, auditors, finance managers and other finance and accounting professionals in becoming more effective and influential negotiators.

CPD hours: 7.5

Language: Cantonese

Date: 1 November (part 4 on 8 November)

Time: 9:00 a.m. – 5:30 p.m. (each day)

Revisit source of profits

Fergus Wong has many years of experience in Hong Kong taxation gained through working with the Inland Revenue Department, teaching taxation in local tertiary institutions, and providing training and in-house technical advice within professional firms. This seminar will discuss recent cases in source of profits.

CPD hours: 2

Language: Cantonese

Date: 3 November

Time: 6:30 p.m. – 8:30 p.m.

A tool for skill enhancement of contemporary accountants

The Goldies Club breakfast gathering for senior members will discuss Chinese medical theory on staying healthy. William Tsang, a practising member and a registered Chinese medicine practitioner, will be the speaker while Institute past president Peter Wong will be the host.

CPD hours: 1

Language: Cantonese

Date: 5 November

Time: 8:00 a.m. – 9:00 a.m.

HKAS 1 (revised) Presentation of Financial Statements

The Institute's Deputy Director of Standard Setting Steve Ong will discuss the main changes to HKAS 1

7 November



Independent financial advisors: Are they really independent?

This seminar focuses on recent developments in the independent financial advisors industry in the mainland, the U.K., Australia and Singapore and the implications for Hong Kong. Sidney Sze is chief executive of Midland Financial Group and founding president of the Society of Registered Financial Planners.

CPD hours: 1.5

Language: Cantonese

Date: 7 November

Time: 6:30 p.m. – 8:00 p.m.

and the introduction of a statement of comprehensive income in preparation for 2009 financial statements.

CPD hours: 1

Language: English

Date: 11 November

Time: 7:00 p.m. – 8:00 p.m.

Criminal aspects of tax investigations

This seminar covers criminal offences under the Inland Revenue Ordinance, civil investigation against criminal investigation, the objectives of criminal investigations, case selection, the criminal action process and case studies. Chan Cheong-tat has more than 30 years' experience with the Inland Revenue Department and is now a freelance tax consultant.

CPD hours: 2

Language: Cantonese

Date: 12 November

Time: 6:30 p.m. – 8:30 p.m.

Hedge funds and funds of funds

This seminar focuses on important Hong Kong and U.S. tax issues for hedge funds and funds of funds. Sharon Lam, a Deloitte partner in international tax services, has extensive experience in international tax with public accounting firms and multinational companies in the U.S. and Hong Kong.

CPD hours: 2

Language: Cantonese

Date: 24 November

Time: 6:30 p.m. – 8:30 p.m.

CPD tips

For members registered before 1 December 2005, the three-year rolling CPD period ends on 30 November 2008. Members registered on or after 1 December 2005 require a minimum of 20 CPD hours (verifiable or non-verifiable) to renew their membership for 2009. Their first three-year rolling cycle will end on 30 November 2009 or subsequently.